

PERSONAL FINANCIAL STATEMENT

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guaranty on the loan.

Name(s)	Business Phone	
Residence Address	Residence Phone	
City	State	ZIP
Business Name of Applicant/Borrower		

Section 1. Source of Income		Contingent Liabilities	
Salary.....	\$ _____	As Endorser or Co-Maker.....	\$ _____
Net Investment Income.....	\$ _____	Legal Claims & Judgments.....	\$ _____
Real Estate Income.....	\$ _____	Provision for Federal Income Tax.....	\$ _____
Other Income (Describe below)*.....	\$ _____	Other Special Debt.....	\$ _____

Description of Other Income in Section 1.

* Alimony or child support need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

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Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).					
Number of Shares	Names of Securities	Cost(\$)	Market Value(\$) Quotation/Exchange	Date of Quotation/Exchange	Total Value(\$)
Section 4. Real Estate Owned. (List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)					
Type of Property	Property A	Property B	Property C	Property D	
Address					
Percent Interest in property					
Date Purchased					
Original Cost (x % interest)					
Present Mkt Value (x % interest)					
Name & Address of Mortgage Holder					
Mortgage Account Number					
Mortgage Balance (x % interest)					
Amt of Pmt./Mo. (x % interest)					
Rental Income/Mo. (if applicable)					
Status of Mortgage					
Section 5. Other Personal Property and Other Assets.			(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency)		
Section 6. Unpaid Taxes. (Describe in detail as to type, to whom payable, when due, amount and to what property, if any, a tax lien attaches).					
Section 7. Other Liabilities. (Describe in detail).					
Section 8. Life Insurance Held. (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries).					
Company	Face Amount	Cash Value	Beneficiary		
<p>I authorize Lender/Broker and/or any of its agents, employees and lending partners in connection to making the commercial loan to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in <u>forfeiture of benefits and possible prosecution by the U.S. Attorney General</u> (Reference 18 U.S.C. 1001)</p>					
Signature:		Date:		Social Security No.:	
Signature:		Date:		Social Security No.:	